# Summary of THz matching strategy study in Run 2

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#### **Outline**

- Introduction
- Experimental results
- Summary

#### Introduction Matching strategy

- Specific transverse phase spaces are expected before the undulator and parameter scan has shown that only four parameters need to be considered (Xcov, Xrms, Ycov and Yrms)
- If a round beam transport is made, the four parameters reduce to two (e.g., beam sizes at High2.Scr3 and High3.Scr1) and two free knobs are enough (one tuned in experiment and one tuned with simulations in advance)



#### Introduction Matching study in PST section



#### Introduction Simulation on matching at PST.Scr3

• Software: SpaceChargeOptimizer.exe



- Tuning of round beam transport with triplet
  - 1. Set the 1<sup>st</sup> quad current (e.g., 1 A) and initialize the other two (e.g., -1 A and 0.5 A, not neccesary)
  - 2. Monitor the beam at the 1<sup>st</sup> screen while gradually reducing the current of 2<sup>nd</sup> quad, until Xrms ~= Yrms
  - 3. Monitor the beam at the 2<sup>nd</sup> screen while gradually increasing the current of 3<sup>rd</sup> quads, untitl Xrms ~= Yrms
  - 4. Go back to 1<sup>st</sup> screen, check if Xrms ~= Yrms, if yes, stop; if no, repeat 2-4



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Beam not round after PST.Scr1, algorithm still needs to improve; and High1.Scr5 may help

- Matching of beam sizes at High1.Scr4 and PST.Scr1
  - Scan High1.Q4 current: for each step, make round beam transport
  - Find the intersection, guess the current of High1.Q4 by interpolation and tune the other two
  - From the intersection, guess the gradients of the 2<sup>nd</sup> triplet by interpolation and convert to currents
  - Tune a bit the current of the last quad in the 2<sup>nd</sup> triplet for better matching/transport



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- Problem during the matching
  - During the scan of High1.Q4 current, some inconsistent beam sizes were measured after a booster IL due to Spark WG1 tunnel shaft; Charge was checked, but looked fine (see white arrow in the charge history)
  - After going back to earlier machine status, we found the beam on High1.Scr4 was 10% larger than before
  - By reducing Imain by 2 A, the beam sizes at both High1.Scr4 and PST.Scr1 were recovered to earlier status

	lmain = 390 A		Imain = 388 A		
	Xrms	Yrms	Xrms	Yrms	
High1.Scr4	1.11-> <mark>1.22</mark>	1.07-> <mark>1.27</mark>	1.10	1.09	mm
PST.Scr1	1.20	1.23	1.19	1.23	mm



- Repeat matching of beam sizes at High1.Scr4 and PST.Scr1
  - Start with opposite polarity for High1.Q4
  - However, the machine was not very stable and some remeasured data points deviated a lot from earlier measurements





#### **Bunch profile measurement**





- Using two triplets in the High1 and PST sections as the knobs and the beam sizes at High1.Scr4 and PST.Scr1 as the constraints, the matching process was realized.
- By finely tuning the quads a bit under the found matching condition, the beam envelopes overlapped well with the simulated ones
- Difficulties
  - High1.Q4 couldn't be set steering free with the current trajectory
  - The machine was not stable during the experiment (Imain or others?)
  - Phase scan curves in TDS measurement were not linear
- Others:
  - Calibration of new quads

#### RC 20210309 THz beam dynamics

Machine setup:

- BSA 4 mm, 4 nC, #676.1
- Gun MMMG phase, 6.7 MeV/c
- Booster MMMG, ~22 MeV/c

#### **Results:**

 After improving the transport in low section, the distortion of horizontal phase space disappeared and a nonscaled XYemittance of ~ 5.4 um was measured at EMSY1 (~6.0 um with booster steering free steerer setting)

(mm)

• Matching procedure was tested, data taken for further analysis; experience gained and script developed for the quad tuning

Problems:

Measurement interrupted by tunnel access and ILs; forgot to switch off the light in the tunnel after one tunnel access
→ uniform noise in reconstructed phase space

(mrad)

2500

2000

Pixels (mrad)

H1S4

• The scaling factor depended on how the EMSY1 image was processed because of the halo-like ring

Xrms = 2.28 mm, Yrms = 1.93 mm

x (mm)

• Solenoid focusing jumped first during emittance measurement (2A↓) and then during the matching experiment (2A↓)

1500 sizes 1000 Lixels



