

# Incorporating space charge in the transverse phase space matching and tomography at PITZ.

Georgios Kourkafas

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- > Basic concepts and motivation:
  - Space charge
  - PITZ facility
  - Transverse phase space tomography (PST)
  
- > Beam matching with space charge: periodic and dense lattices
  
- > Beam matching with space charge: aperiodic and long lattices
  
- > Space charge in the tomographic reconstruction
  
- > Summary and outlook





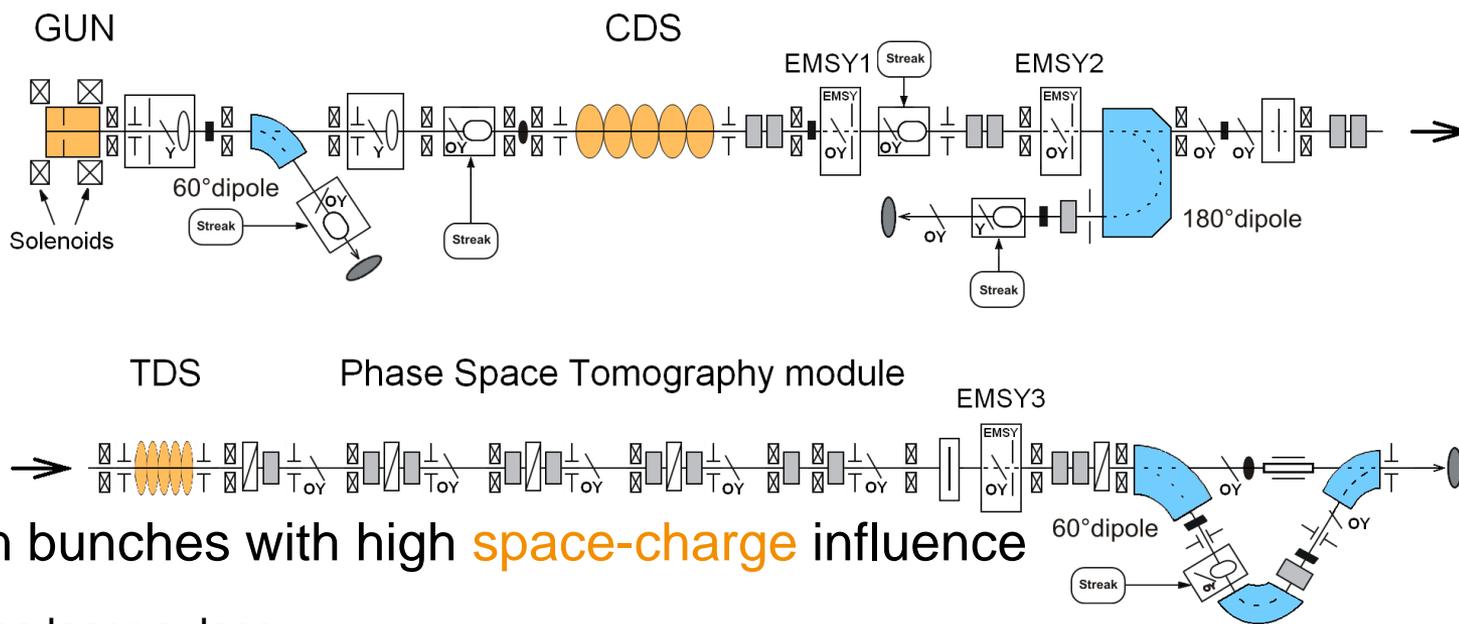
- > Coulomb repulsion among the particles of the beam
- > Electromagnetic fields (only direct considered, no image fields) from a uniform cylindrical bunch to each particle:

$$\square E_r(r, \zeta) = \frac{I r}{2\pi\epsilon_0 R^2 \beta_{rel} c} g(\zeta) : \begin{cases} \text{linear dependence on transverse position in the bunch} \\ \text{max at bunch center – min at head / tail} \end{cases}$$

$$\square F_r = q(E_r - \beta_{rel} c B_\theta) = qE_r / \gamma_{rel}^2$$

- > Dependence on bunch **current**, radius and energy
- > Impacts: beam transport, quality and measurements
- > Motivation: time-efficient methods to compensate its effects





## > Electron bunches with high **space-charge** influence

- < 25 ps laser pulses
- 20 pC - 1 nC bunch charge
- < 25 MeV/c momentum

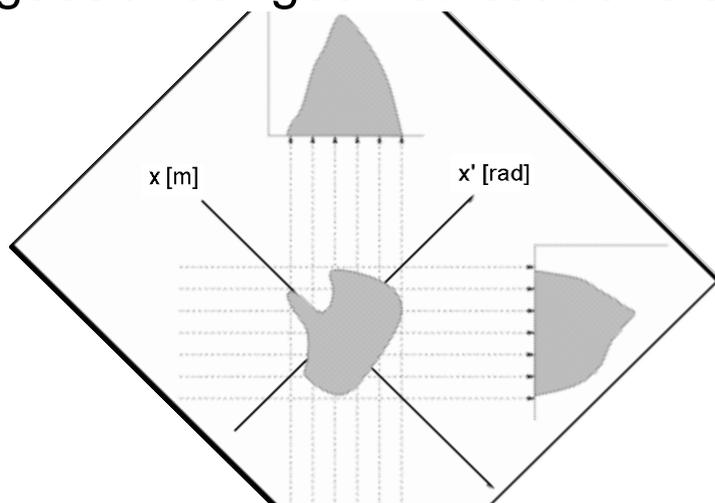
## > Diagnostics for the transverse phase space: 3 slit-scan stations (EMSYs) and 1 phase space tomography [PST] module

## > Various applications require transverse beam **matching**. Due to the constantly changing machine parameters, **fast** solutions are needed



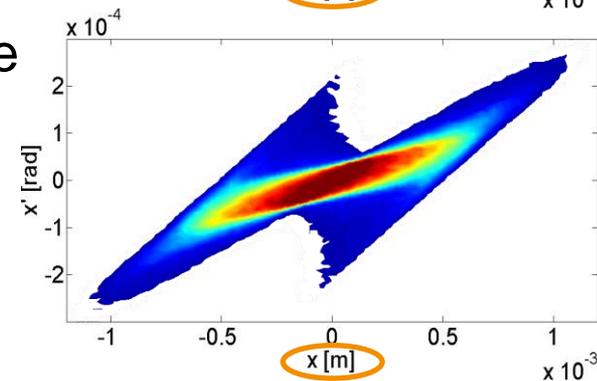
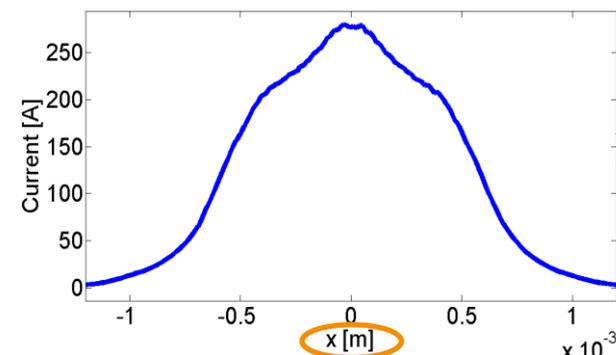
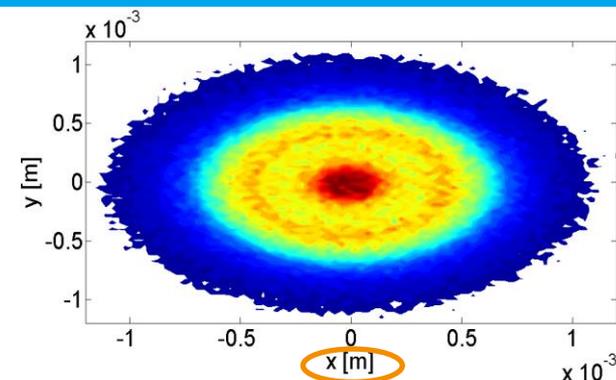
# Transverse Phase Space Tomography (PST)

- > Principle of tomography: **reconstruct** a sample using its **projections** at different directions  $\leftrightarrow$  fixed projection plane while sample rotates (undergoes linear geometrical transformations)



- > Beam diagnostics: reconstruction of the transverse **phase space**  $\rightarrow$  use the beam's **spatial projections** (**common** between the real and the phase space)

- > Reconstruct the projections with an iterative **algorithm** (MENT) using the corresponding phase space transformations ( $\rightarrow$  **transfer matrices**)



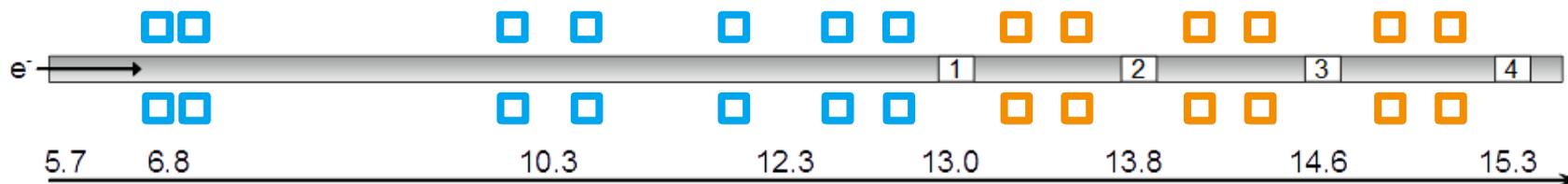


- + Improved signal-to-noise ratio (→ suitable for low charges, single bunch measurements)
- + Simultaneous measurement of both transverse planes + fast data acquisition (→ less prone to short-term machine instabilities)
- + Quasi non-destructive measurement using fast kickers (→ monitoring of the long term machine instability)
- Requires beam matching and space-charge treatment



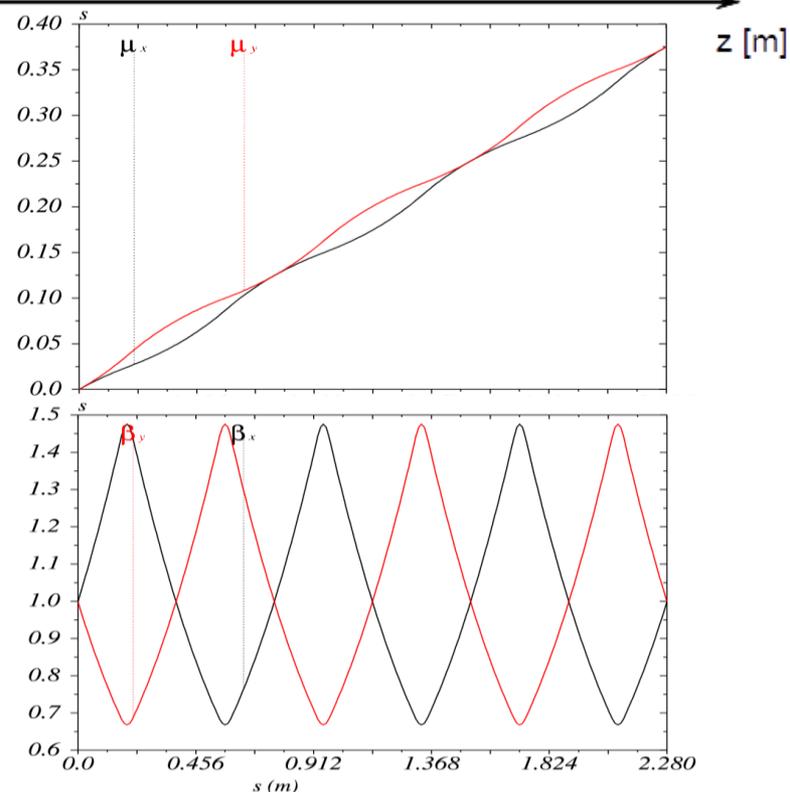


## > Components:



1. **FODO cells** for the phase space transformations & **projection screens** for the data acquisition

2. **Matching lattice** for the necessary beam parameters in front of the FODO lattice



## > Matching requirements:

1. equidistant **phase advance** values ( $45^\circ$ ) @ each PST screen ( $\propto$  rotation angles)

2. **Twiss** parameters @ 1<sup>st</sup> screen  $\rightarrow$   
 $\beta_{x,y} = 1.0 \text{ m}$ ,  $\alpha_{x,y} = \pm 1.1$



- > Under the conditions of :
  - ✓ periodic focusing
  - ✓ (fairly) constant emittance
 } FODO lattice

the **smooth-approximation theory**\* can be used to correlate the beam dynamics **without** and **with** space charge (linear component)

- > The lattice is approximated by a **uniform focusing channel** which can be tuned to the **matched beam** solution:  $R(z) = R = \text{constant}$ ,  $R'(z) = 0$
- > The net focusing strength (including space charge,  $k$ ) is expressed as a function of the external focusing force ( $k_0$ ):  $k = \sqrt{k_0^2 - \frac{K}{R^2}}$
- > Enables codes with no space-charge consideration (**MAD**) to perform space-charge matching by a proper **scaling** of the used beam parameters

\* Martin Reiser: Theory and Design of Charged Particle Beams, Wiley





# Beam matching with space charge: periodic and dense lattices (procedure)

1. **Requirements**: space-charge density (emittance and generalized perveance)
2. The desired **matching constraints** ( $45^\circ$ ) are **scaled** accordingly (e.g.  $55^\circ$ )
3. A **traditional MAD matching** is performed using the scaled parameters, providing the required focusing strength
4. **Reverse-scaling** of the MAD tracking results to obtain the corresponding **beam parameters** in the presence of space charge





# Beam matching with space charge: periodic and dense lattices (simulation)

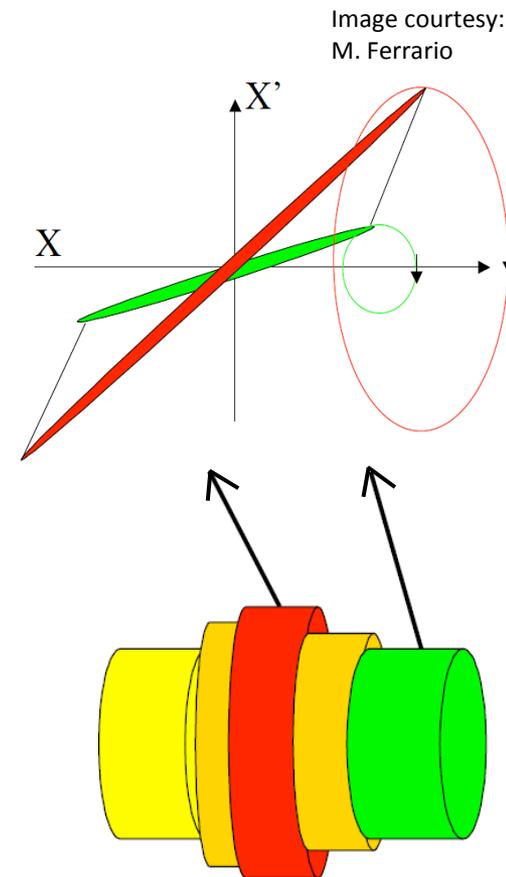
- > Matching result of a beam with 1 nC, 22 ps flat-top, 25 MeV/c, 1 mm-mrad evaluated with ASTRA

	Phase-advance mismatch @		
	2 <sup>nd</sup> screen	3 <sup>rd</sup> screen	4 <sup>th</sup> screen
<b>X plane</b>			
Traditional MAD matching	-3.1°	-16.9°	-34.5°
MAD with space charge compensation	-0.9°	-0.9°	-1.2°
<b>Y plane</b>			
Traditional MAD matching	-4.7°	-20.2°	-37.8°
MAD with space charge compensation	-1.9°	-4.5°	-3.6°

- > The **phase-advance mismatch** is reduced from 38° to 5°
- > Method yields almost instant results



- > Matching section: neither periodic nor constant emittance along it
- > Except from defocusing, space charge also induces **correlated emittance growth**
- > Different longitudinal slices obtain different transverse parameters, overlapping in the phase space
- > In order to match the target values **all along the bunch**, the emittance oscillations have to be suppressed
- > A matching procedure is needed which additionally performs **emittance compensation** on elliptical beams **using quadrupoles**



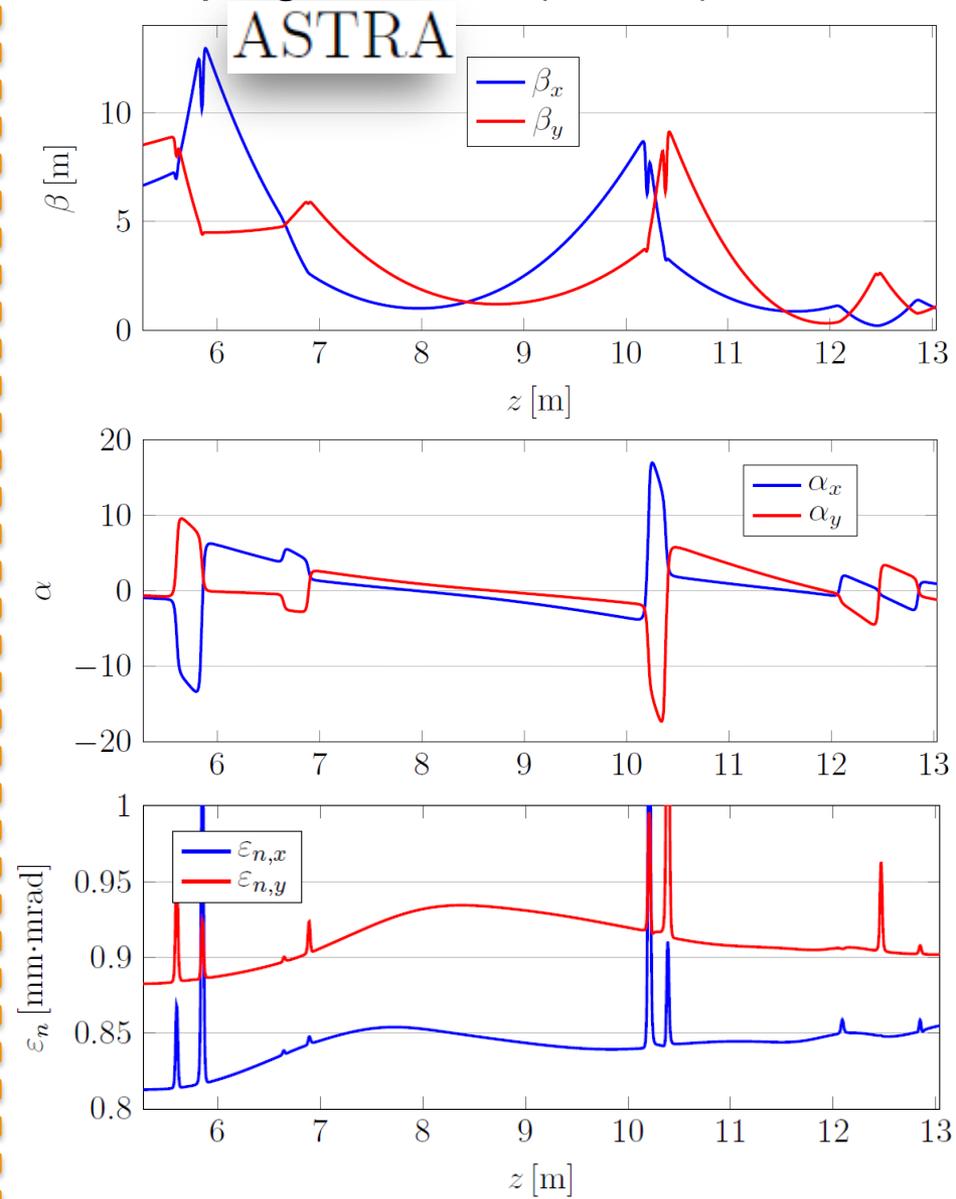
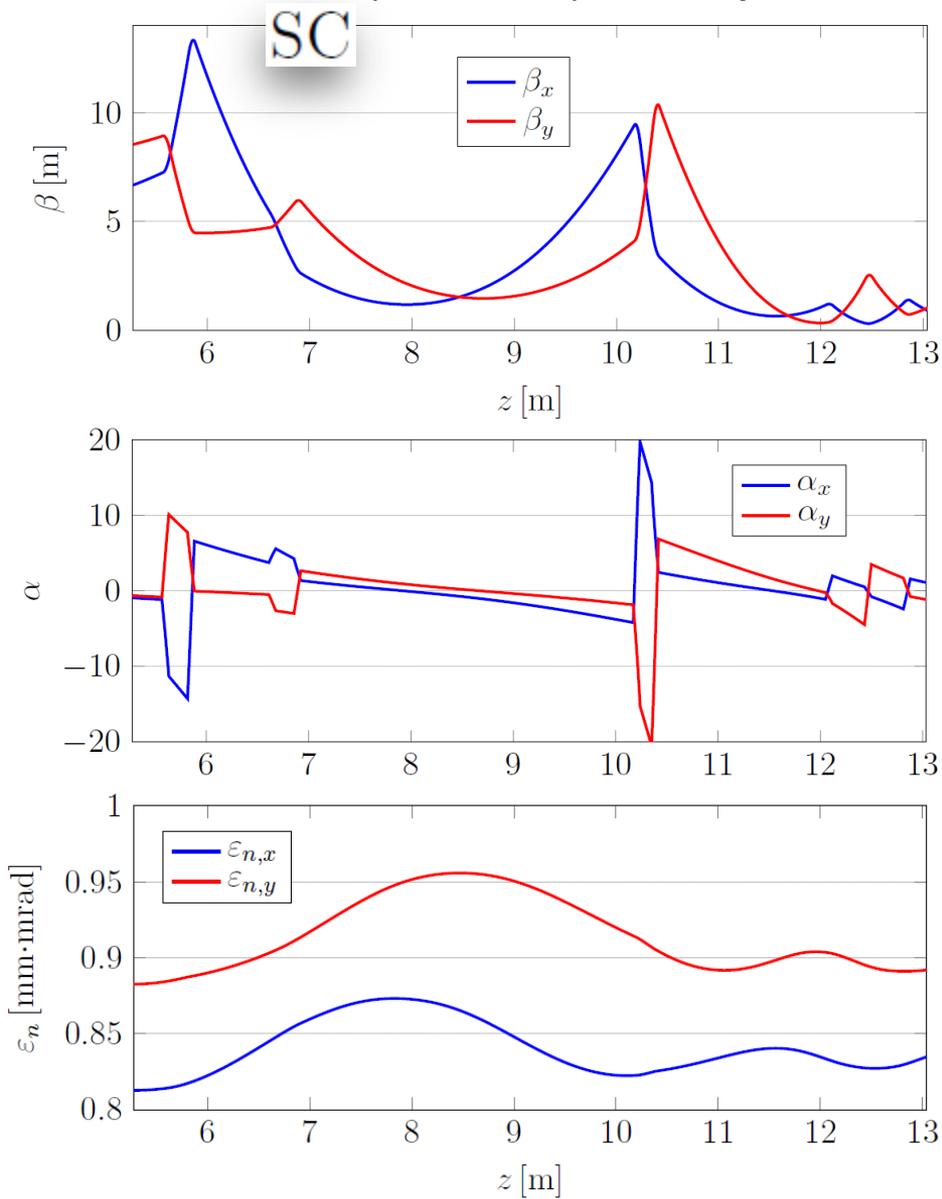


- > Solution: **SC** software (HZB – A. Matveenko)
- > **Tracking** functionality: includes **linear** space-charge forces for **each slice** → correlated emittance growth considered + immediate result
- > **Matching** functionality: iterative tracking with varying quadrupole strengths in search for a **goal projected emittance** → crucial for matching efficiency
- > **Adjusted** to the matching needs of **PITZ**:
  - **$\beta$ -** and  **$\alpha$ -parameters** as additional matching constrains
  - on-line **application** during **measurements**: slice rms moments as input (apart from an ASTRA distribution)



# Beam matching with space charge: aperiodic and long lattices (simulation)

(~15 min) / 500 pC, 21 MeV/c, 12 ps gaussian \ (~3.5 h)





# Beam matching with space charge: aperiodic and long lattices (simulation + measurement)

	1.8 m downstream (4 quads)			7.8 m downstream (9 quads)		
	SC	ASTRA	Measured	SC	ASTRA	Measured
$\beta_x$ [m]	2.08	1.99	$2.83 \pm 0.11$	0.91	1.01	$0.78 \pm 0.02$
$\alpha_x$	1.09	1.16	$1.42 \pm 0.10$	1.13	0.96	$0.70 \pm 0.02$
$\varepsilon_x$ [mm·mrad]	0.86	0.85	$0.94 \pm 0.04$	0.83	0.85	<b><math>1.96 \pm 0.03</math></b>
$\beta_y$ [m]	4.83	4.80	$5.51 \pm 0.37$	1.03	1.10	$1.07 \pm 0.01$
$\alpha_y$	2.29	2.39	$3.13 \pm 0.14$	-1.12	-1.15	$-1.09 \pm 0.02$
$\varepsilon_y$ [mm·mrad]	0.92	0.91	$1.25 \pm 0.07$	0.89	0.90	<b><math>1.44 \pm 0.02</math></b>

> **Good accordance** between simulated and measured **Twiss parameters** (mismatch of several hundreds % when space charge is neglected)

> **Increased emittance** due to measurement imperfections?

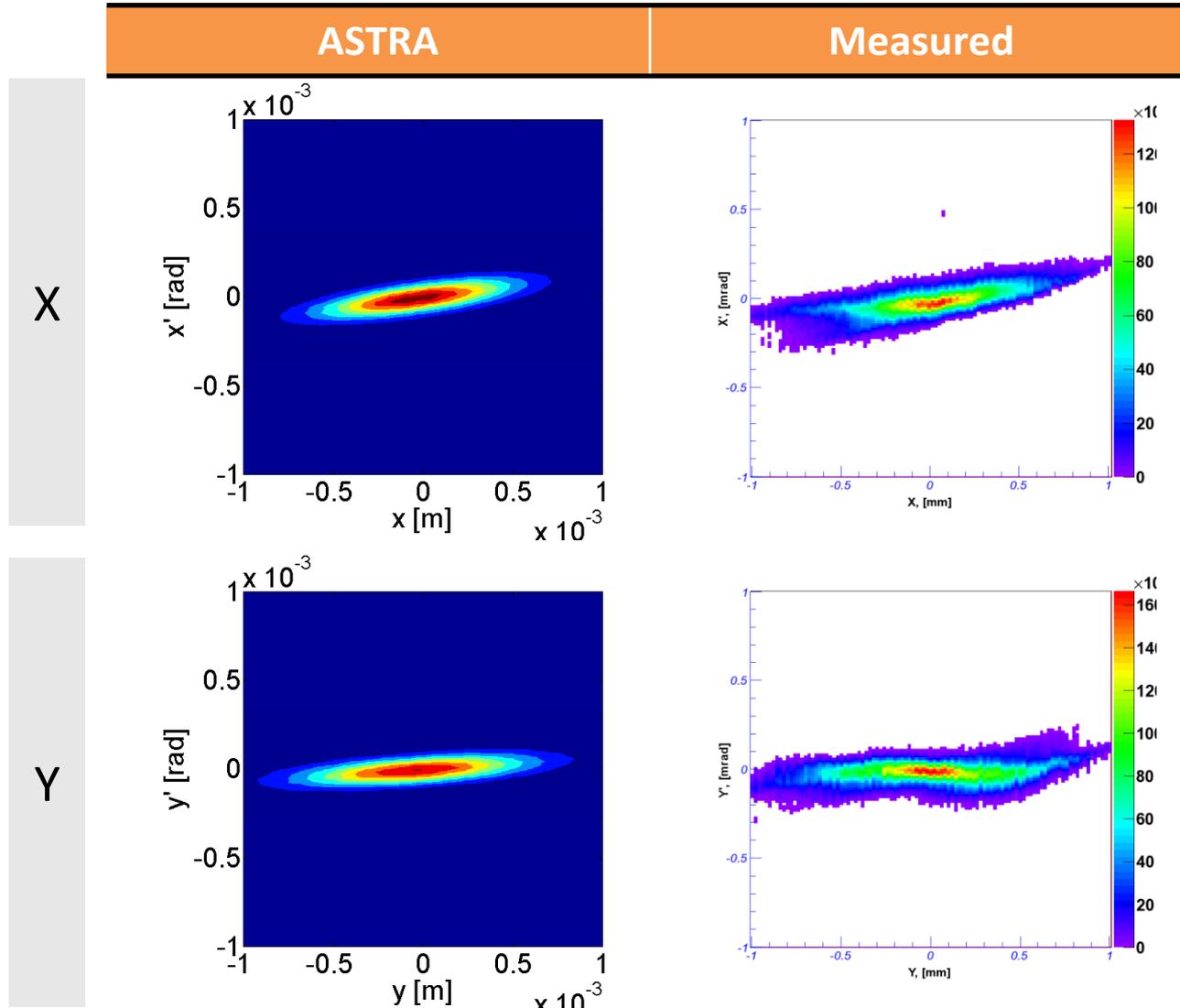
1. machine and operational imperfections (cooling, laser, jitter, trajectory, ... )
2. used model: input distribution, non-linear fields, transverse coupling (coupler kick), ...
3. beam halo: grows downstream + is better captured at PST than at EMSYs





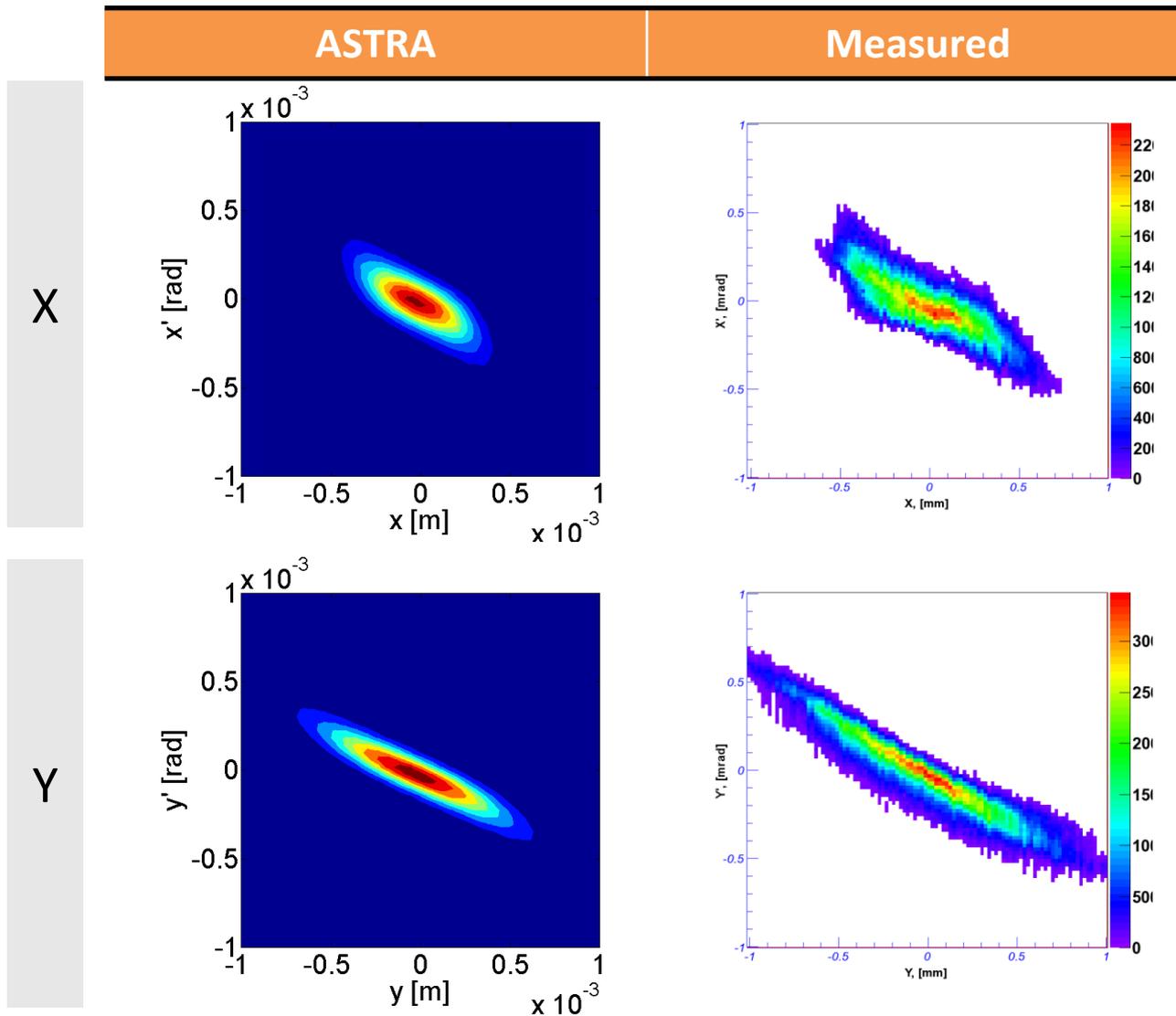
# Beam matching with space charge: aperiodic and long lattices (simulation + measurement)

Beginning of matching (slit scan)



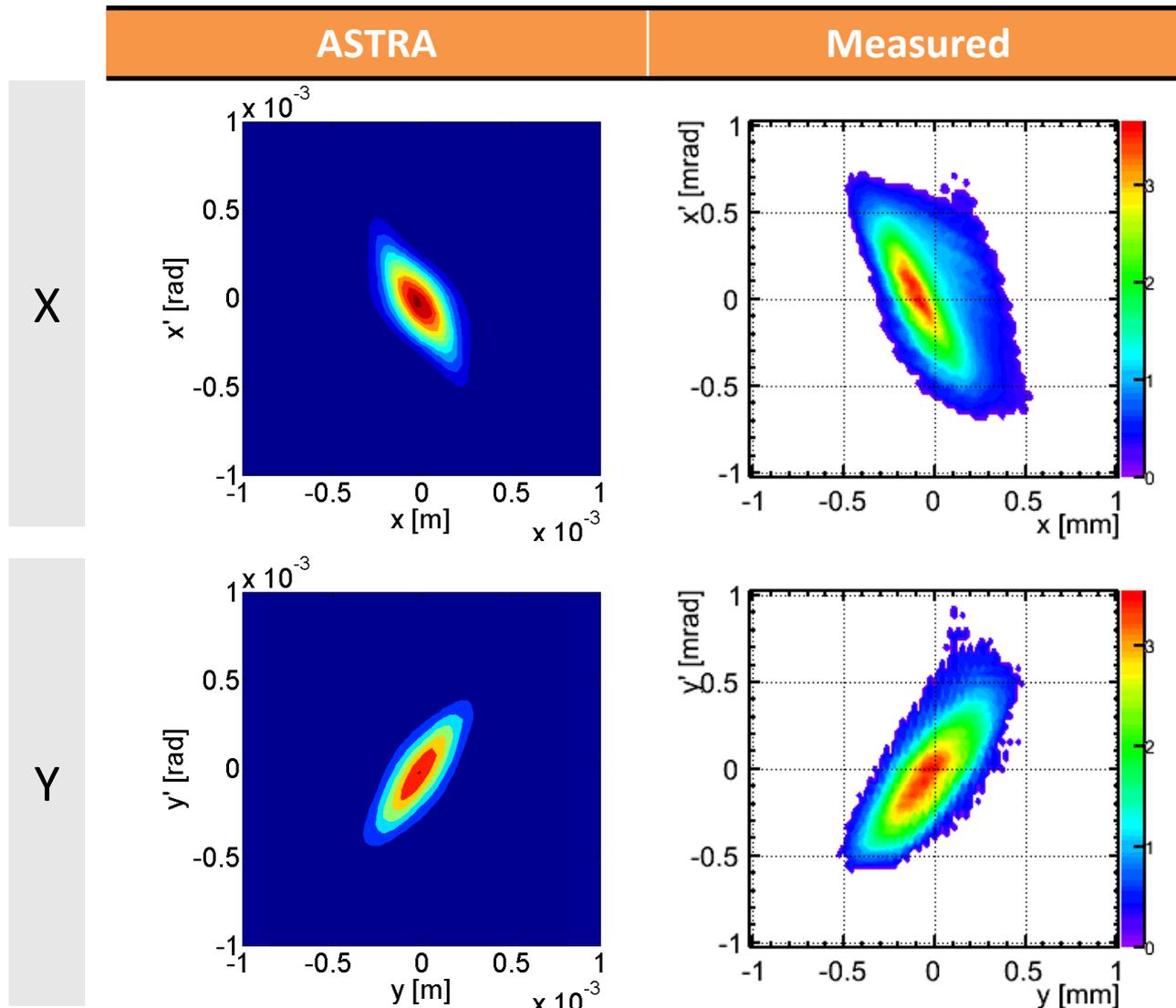
# Beam matching with space charge: aperiodic and long lattices (simulation + measurement)

1.8 m downstream, 4 quads in between (slit scan)



# Beam matching with space charge: aperiodic and long lattices (simulation + measurement)

7.8 m downstream, 9 quads in between (tomography)





- The reconstruction of the captured projections requires an **accurate** description of the **phase space transformations**
- The defocusing effect of **space charge** has to be included in the **transfer matrices**
- A linear space-charge **tracking** of the FODO lattice is performed (e.g. SC), using an estimation for the entering beam parameters\*
- From the simulated Twiss parameters at the projection screens, the corresponding transfer matrices can be calculated by:

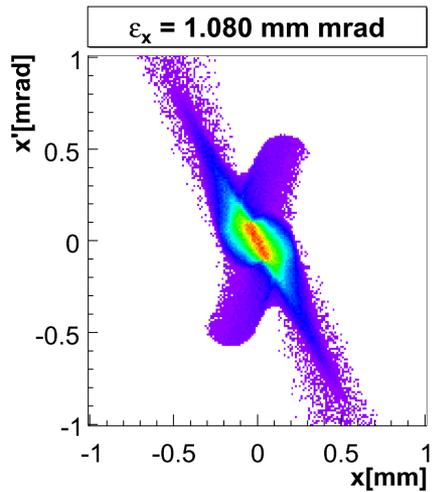


$$M_q = \begin{pmatrix} \sqrt{\frac{\beta_{qf}}{\beta_{qi}}} (\cos\phi_q + \alpha_{qi}\sin\phi_q) & \sqrt{\beta_{qf}\beta_{qi}}\sin\phi_q \\ -\frac{1 + \alpha_{qf}\alpha_{qi}}{\sqrt{\beta_{qf}\beta_{qi}}} \sin\phi_q + \frac{\alpha_{qi} - \alpha_{qf}}{\sqrt{\beta_{qf}\beta_{qi}}} \cos\phi_q & \sqrt{\frac{\beta_{qi}}{\beta_{qf}}} (\cos\phi_q - \alpha_{qf}\sin\phi_q) \end{pmatrix}$$

\*simulation, PST/multiscreen measurement without space charge

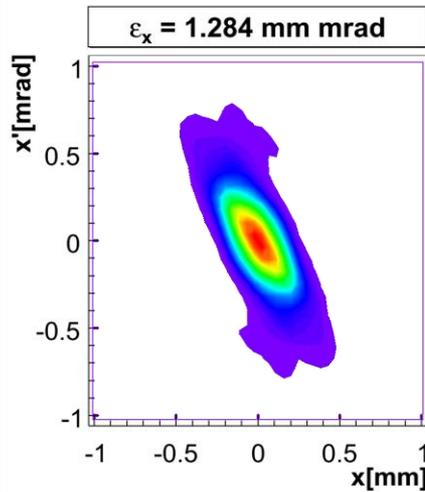


# Space charge in the tomographic reconstruction (ASTRA simulation: 1 nC, 22 ps flat-top, 25 MeV/c)



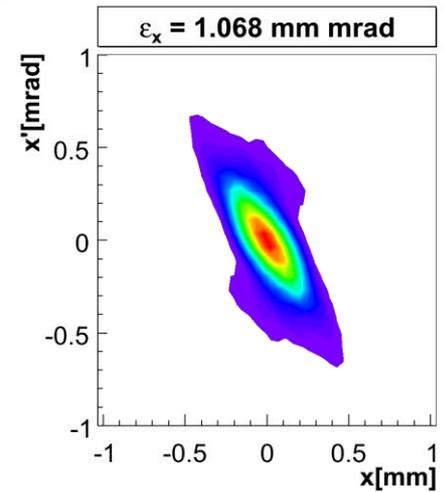
( $\sigma_x=150$  mm)

Original distribution  
( $\sigma_y=262$  mm)



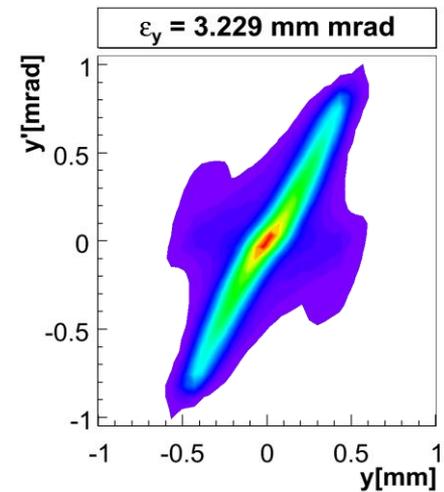
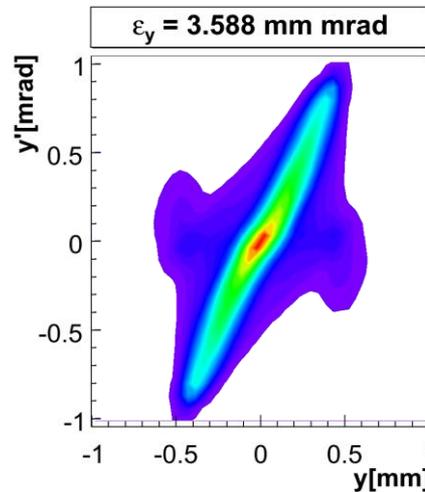
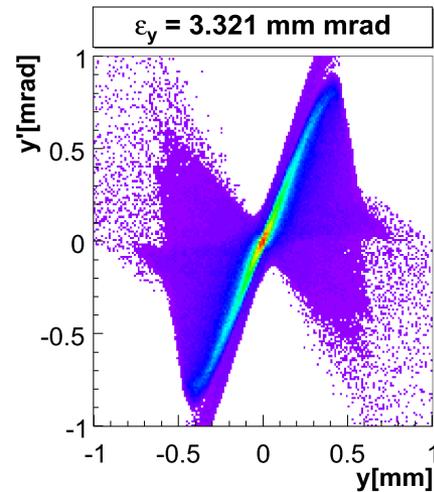
+19%

No space charge  
+8%

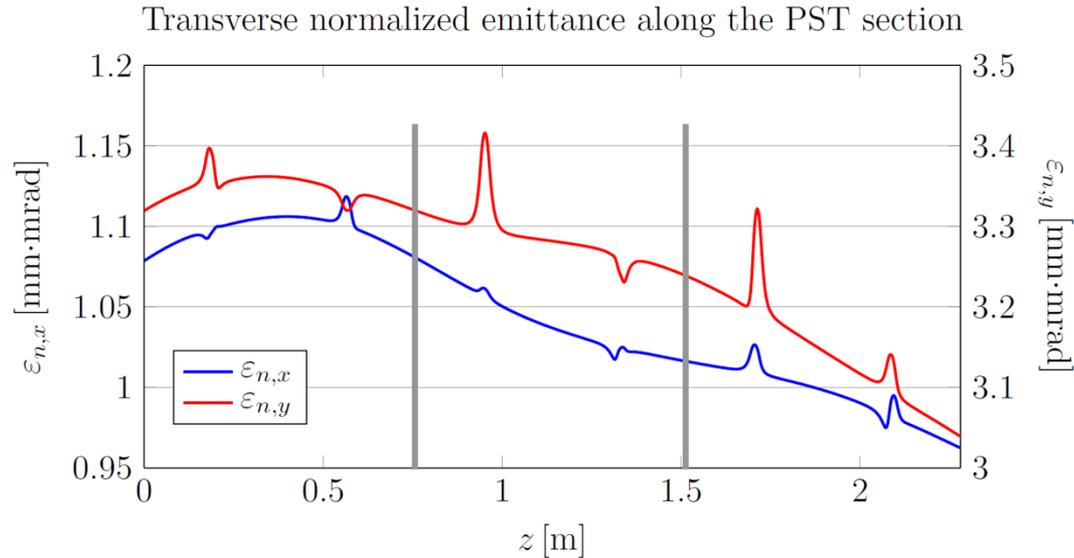


-1%

Linear space charge  
-3%



# Space charge in the tomographic reconstruction (ASTRA simulation: 1 nC, 22 ps flat-top, 25 MeV/c)



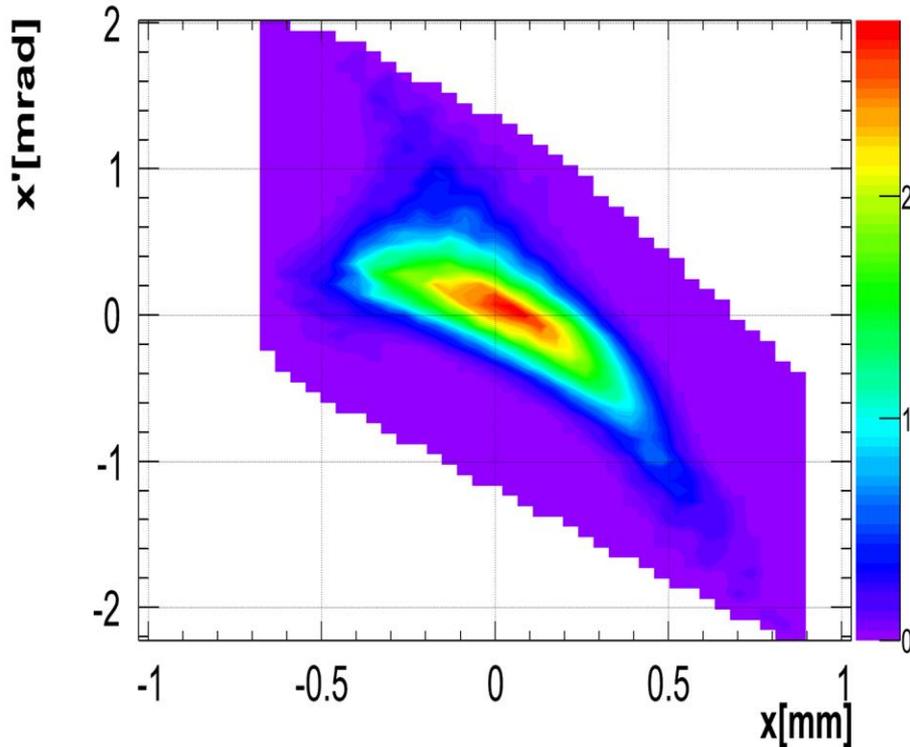
	X-plane	Y-plane
Original distribution	1.0	3.2
No space charge reconstruction	1.3 (+24%)	3.6 (+11%)
Linear space charge reconstruction	1.1 (+3%)	3.2 (0%)

➤ The space-charge reconstruction reduces the error by more than 20%

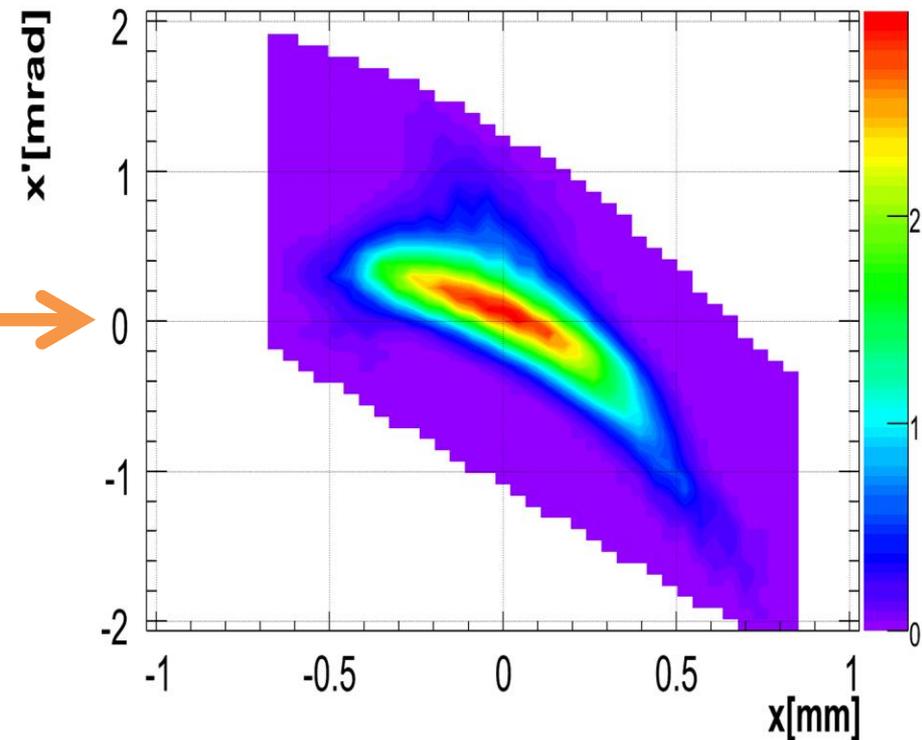
> Without space charge

> With space charge

$\epsilon_x = 3.885 \text{ mm mrad}$



$\epsilon_x = 3.512 \text{ mm mrad}$



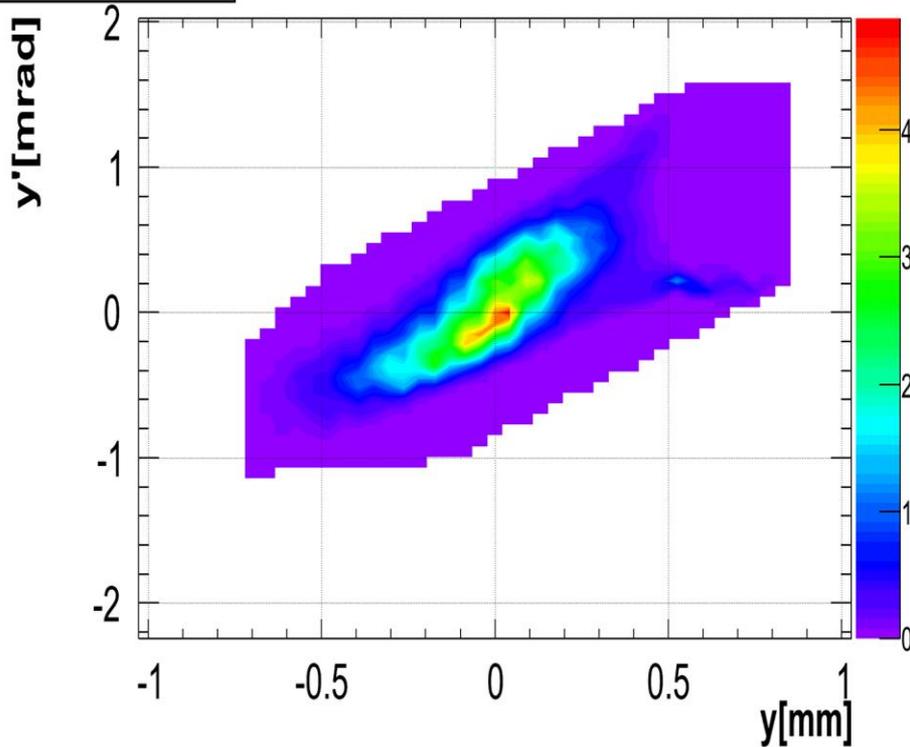
**Reduction in the calculated emittance = 11%**  
**(transverse rms size  $\sim 0.25$  mm)**

UHH  
Space charge in the tomographic reconstruction  
(measurement: 1 nC, 22 ps flat-top, 25 MeV/c)

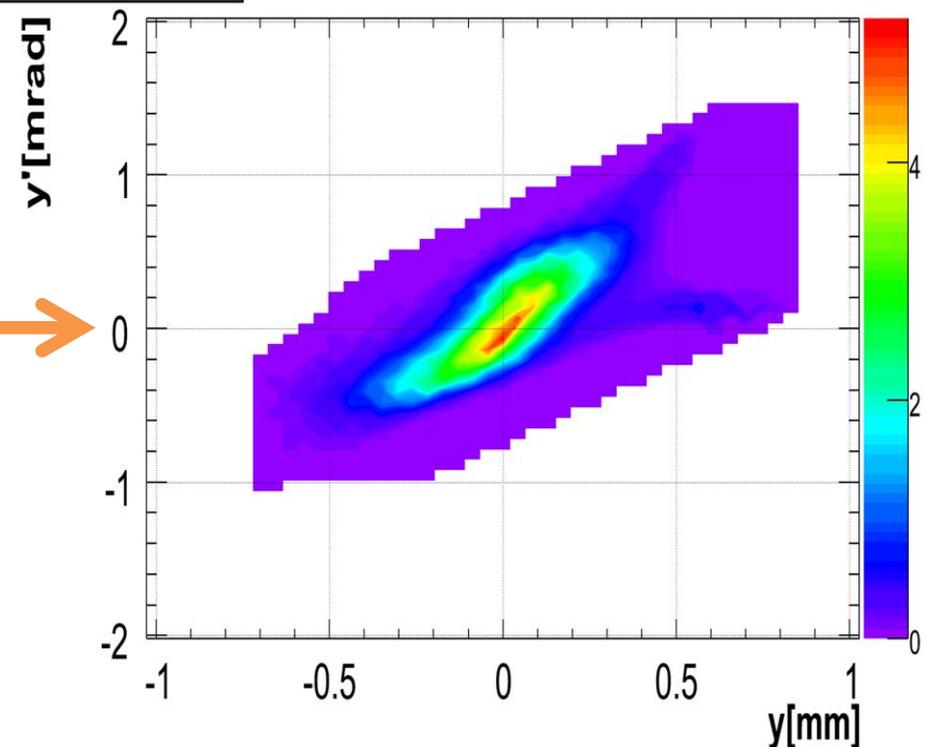
> Without space charge

> With space charge

$\epsilon_y = 2.473$  mm mrad



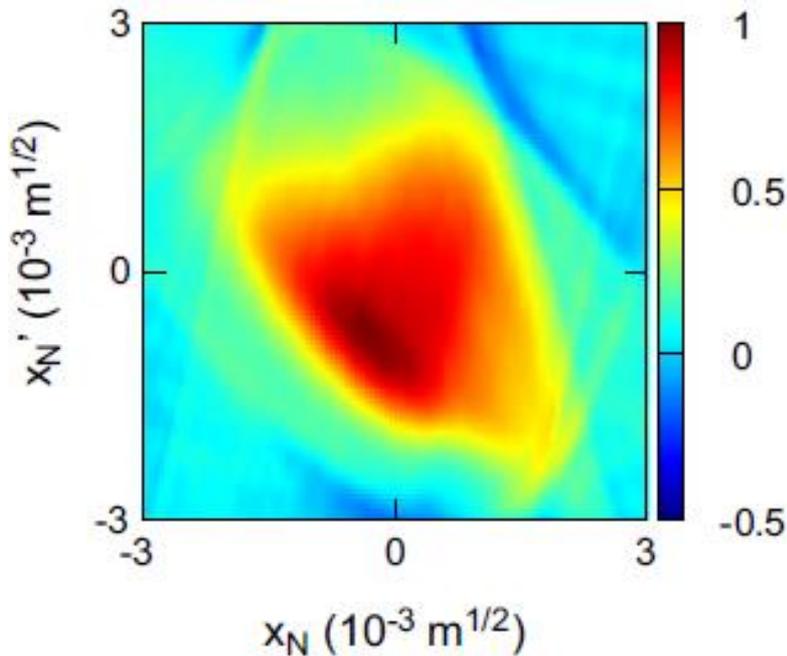
$\epsilon_y = 2.256$  mm mrad



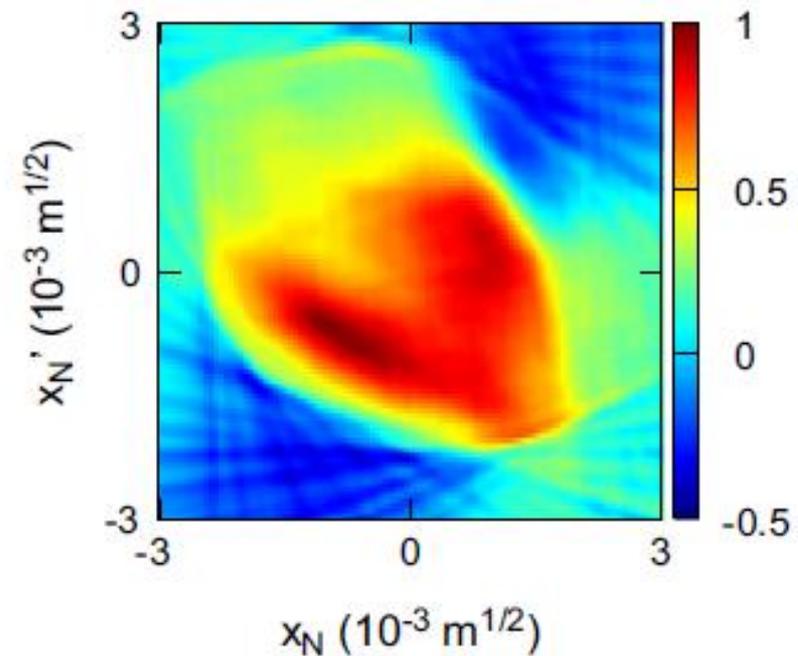
**Reduction in the calculated emittance = 10%**  
**(transverse rms size ~ 0.25 mm)**



- > Application to **quad-scan** at **ALICE** [80 pC, 1.2 mm bunch length, 12 MeV]: reconstruction discrepancy from different measurements explained



**Short drift** reconstruction  
||  
small space charge influence



**Long drift** reconstruction  
||  
big space charge influence



- The major effect of **space charge** is included in the **transverse matching** and the **phase space tomography** at PITZ:
  1. Two matching strategies for **different** types of **lattices**:
    - instant solution for periodic lattices (→ MAD + smooth approximation)
    - quick solution for irregular lattices (→ SC)Both solutions yield **good results** in the most **time-efficient** way
  2. The tomographic **reconstruction** is corrected by more than **20%**
- Results applicable to **FELs** in matching and multiscreen measurements at high energies and compressed dimensions (bunch **compressor** exits)
- Outlook: evaluate the effect of **halo** in the matching efficiency of SC, test alternative matching tools (e.g. **Xtrack**, DESY, M. Dohlus)
- Commission fast kickers for quasi non-destructive emittance measurements and extend analysis to 4D transverse phase space



Thanks to:

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**THANK YOU.**